Project Orientation

Design Phase Kick-Off

November, 2016
AGENDA

PART I: PROJECT ORIENTATION
• Why are you Here?
• Project Goal
• The Team
• Project Timeline & Key Dates
• Change Management and Communication

PART II: EXECUTIVE SPONSOR BILL SULLIVAN, CFO

PART III: TEAM BREAK-OUTS
WHY ARE YOU HERE?

You are....

• Scheduled to participate in our Business Process Re-engineering - design phase

• Subject matter experts

• Trusted by your peers to evaluate, challenge and communicate business requirements

• Key to developing and sustaining improved processes across the Administrative spectrum

• Because these projects are “monumental” and we can’t be successful without you
PROJECT GOAL

To create a world-class administrative foundation worthy of a world-class institution

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Research

Teaching & Learning

Engagement

Administrative Foundation
Financial, Asset and Human Capital Management Processes and Systems
**PROJECT SCOPE**

- Re-Engineer Business Processes (Finance/HCM/Asset Management)
  - Push accountability and responsibility lower in the organization
  - Processes will be better – but different

- Simplify Accounting Structures, Policies & Practices
  - Consistency and transparency across Institution

- Implement Enabling Technologies (SuccessFactors & S4/HANA)

- Single Source of Truth for Asset Management
  - Conversion of Maximo/Primavera into SAP
PROJECT TEAM

Executive Sponsors
Bill Sullivan
Deba Dutta
Gerry McCartney

Advisory Committee
Key Direct & Indirect Stakeholders

Transformation Manager
T. Werth

Manager, Business Process Re-Engineering
A. Thompson

Director, General Ledger Transformation
E. Nodine

Director, HCM Transformation
L. Baer

Senior Director, BSCC
V. Farnsworth

Director, BI Competency Center
A. Walz

Business Solutions Architect
J. Lahrman

Change Management & Training
K. Vedder

Advisory & Implementation Services
EPI-USE; Vesta Associates; KPMG; Browning Management Consulting

Director, FP&A / Budget
M. Johnson

Director, EAM Transformation
J. Higgins

Business Process Reengineering

Purdue University
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<td>Capital Projects</td>
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**BUSINESS PROCESS REENGINEERING**

**SIMPLIFIED TIMELINE WITH KEY DATES**

- **Capital Projects**
  - Design: Nov-Dec 2016
  - Build: Jan-Feb 2017
  - Test: Mar-Apr 2017
  - Live: May-Jun 2017

- **Maintenance**
  - Design: Nov-Dec 2016
  - Build: Jan-Feb 2017
  - Test: Mar-Apr 2017
  - Live: May-Jun 2017

- **HCM Payroll**
  - Design: Nov-Dec 2016
  - Build: Jan-Feb 2017
  - Test: Mar-Apr 2017
  - Live: May-Jun 2017

- **Finance Interim releases**
  - R1: Jan-Feb 2017
  - R2: Mar-Apr 2017
  - R3: May-Jun 2017

- **Finance Long-term**
  - Design: Nov-Dec 2016
  - Build: Jan-Feb 2017
  - Test: Mar-Apr 2017
  - Live: May-Jun 2017

**PURDUE UNIVERSITY**
HOW YOU CAN HELP ACHIEVE SUCCESS

• Engage yourself fully in the project and its outcomes
• Be a positive change agent within your circle of influence
• Challenge the status quo of our processes and requirements
• Be innovative in your thought
• Provide feedback so we can get better each day
• Don’t underestimate the POSITIVE or NEGATIVE impact you can have on overall success
Executive Sponsor Message

Bill Sullivan, Treasurer and CFO
BPR Project Team Breakouts

Design Orientation